

Informations *Rapides*

21 décembre 2012 - n° 309



■ Indices of agricultural prices - November 2012

Overall producer prices of agricultural products kept rising in November

In November, overall producer prices of agricultural products increased by 0.9 % compared to October ; year-over-year they rose by 14.0%.

Cereal price rose in november (+3.4 %), reaching a pic over five years. This latest increase resulted from recent forecasts that pointed out a noticeable drop in global crop of maize and wheat this season.

Producer price of cereals



Source : Insee

Oleaginous price stayed firm this month (-0.3 %), at a high level. The worldwide rape crop, main oleaginous grain grown in France, was also forecast to decrease slightly this season.

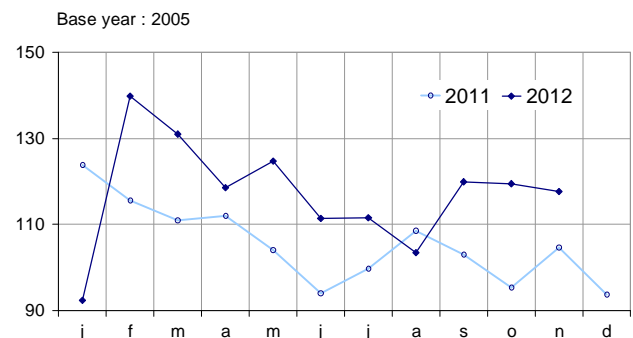
Potato price doubled in November compared with the same month last year (+116.3 %), due to a marked shortfall of supply in North-Western Europe. The bad weather in August spoiled practically a fifth of the crop in England and led as well to a substantial deficit of production in the Netherlands and in Belgium. The dry weather in France during September decreased the yields.

Wine price rose in November (+1.8 %), due both to quality wines and other wines.

Price of fresh fruits went up strongly in November year-over-year (+34.9 %). Price of apple and pear were particularly concerned, rising respectively by 47 % and 40 %, due to a strong decrease in production in

Europe.

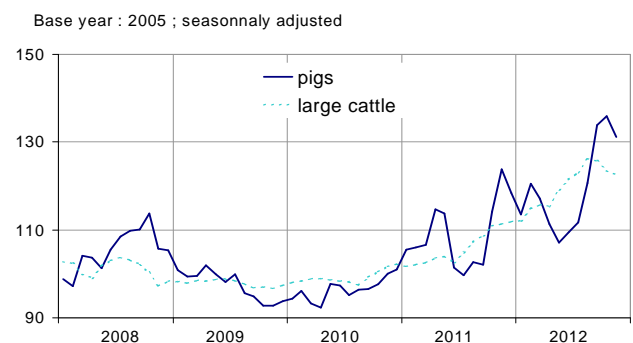
Producer price of fresh vegetables



Source : SSP (ministry of agriculture)

Price of fresh vegetables went up year-over-year (+12.5 %). The production of salad was slowed by chilly weather. The onion crop was less considerable than last year. So, the prices were higher for these two vegetables compared to last year. On the demand side, the domestic consumption was sustained for leek, while cauliflower from Brittany sold easily through exportations. Conversely, chicory price decreased due to a weak consumption.

Producer prices of pigs and big cattle



Source : Insee

On a seasonally adjusted basis, price of animals went down in November. Price of pig decreased noticeably due to North-american competition that drove down european exportations to other countries. Price of eggs

rose again (+46.8 % over one year, more than doubling over two years). The European supply was low due to a delay in the implementation of new sanitary standards in some neighbouring countries. The price reflects also the cost of investments agreed and the increase of intermediate consumptions (cereals).

Indices of producer prices of agricultural products (IPPAP)

Base year 2005					
	weights	Nov 2012 raw	Variation as % over a month seasonally adjusted data	3 months	a year raw
Agricultural goods output	1000	142.9	+0.9	+5.1	+14.0
excluding fruits and vegetables	878	145.2	+1.3	+4.3	+13.5
Crop output (excluding fruits and vegetables)	417	168.9	+2.7	+5.8	+22.3
Cereals	115	249.2	+3.4	+1.6	+38.5
of which soft wheat	63	267.7	+3.4	+2.6	+48.3
grain maize	27	224.6	+4.8	-0.2	+37.1
Potatoes	19	239.2	///	///	+116.3
Wines	161	126.1	+1.8	+4.2	+5.0
quality wines	140	124.2	+1.6	+3.2	+4.3
other wines	21	138.6	+3.1	+10.9	+8.7
Oleaginous	28	220.2	-0.3	-6.3	+14.2
Horticultural products	51	114.0	+2.8	+3.9	+2.3
Other crop products	43	113.8	-0.5	+3.9	+11.8
Fruits and vegetables (1)	122	126.4	///	///	+18.1
Fresh vegetables	61	117.7	///	///	+12.5
Fresh fruits	39	150.5	///	///	+34.9
Animal output	461	123.7	-0.4	+2.4	+4.3
Animals	286	128.1	-1.0	+2.1	+7.7
of which large cattle	108	122.6	-0.8	-2.9	+10.0
calves	29	121.1	+1.5	+1.5	+1.1
pigs	64	123.5	-3.5	+8.7	+5.9
sheep	14	123.1	-2.5	-1.2	+1.9
poultry	59	148.7	+0.3	+5.0	+10.5
of which chicken	26	147.1	-0.4	+4.0	+10.1
Milk	159	107.2	0.0	+1.4	-6.5
of which cow milk (2)	148	106.5	0.0	+1.5	-7.0
Eggs	13	229.6	+3.8	+12.5	+46.8

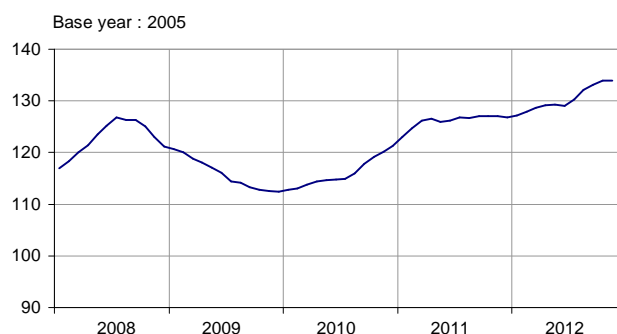
(1) Including vegetables for industry.

(2) The price for November is not yet known and therefore is estimated by carrying forward the seasonally adjusted price of October
Sources: INSEE - SSP (ministry of agriculture)

Purchase price of the means of agricultural production remained stable in November

The price of intermediate consumptions stabilised in november (+0.1 %). The decrease of energy price was amply offset by the rise of animal feeding stuff. Price of investment was almost stable (-0.1%).

Purchase price of the means of agricultural production



Sources : INSEE and SSP (ministry of agriculture)

Indices of purchase prices of the means of agricultural production (IPAMPA)

Base year 2005					
	weights	Nov 2012	Variation as % over		
			a month	3 months	a year
Total input	1000	133.9	+0.1	+1.3	+5.4
Goods and services currently consumed in agriculture	758	138.2	+0.1	+1.6	+6.6
Energy (1)	84	154.5	-1.4	-1.3	+5.1
Seeds	51	119.2	-0.1	+2.0	+3.1
Fertilisers and soil improvers	92	167.7	+0.3	+1.0	+0.8
Plant protection products	77	106.3	-0.2	+0.2	+0.1
Animal feeding stuffs	189	163.9	+1.0	+5.6	+20.2
Veterinary expenses	38	118.8	-0.4	+0.3	+2.9
Small equipment and tools	14	112.8	+0.4	+0.6	0.0
Maintenance of materials	56	130.7	+0.1	+0.3	+3.5
Maintenance of buildings	9	124.5	+0.3	+0.3	+1.8
Other goods and services	149	112.4	-0.2	-0.8	+0.2
Goods and services contributing to investment	242	120.4	-0.1	+0.3	+1.4
Material	170	117.7	-0.2	+0.3	+1.6
Tractors	71	114.5	-0.4	+0.1	+1.2
Machinery and plant for cultivation	36	120.2	+0.1	+0.5	+1.5
Machinery and plant for harvesting	37	118.5	0.0	+0.1	+2.3
Utility vehicles	16	113.5	0.0	-0.3	+1.1
Buildings	72	126.6	+0.2	+0.2	+1.0

(1) The repayment of 5 cents per litre of fuel of the domestic tax on energetical products (TICPE) benefiting farmers has been applied in advance for the year 2012

Sources : Insee - SSP (ministry of agriculture)

To know more about french indices of agricultural prices :

The index of producer prices for agricultural products (IPPAP) measures the evolution of products price when they are put on the market for the first time. They are set to 100 in 2005, the coefficients for their weights come from national accounts and are based on the year 2005. The weight-coefficients of fresh fruits and vegetables, early potatoes and cut flowers change every month. That is to reflect their very seasonal pattern. As a result their variations must be interpreted year-over-year. Seasonally adjustments address to cattle, milk, cut flowers as a whole, and to some other aggregates.

The methodology can be found via the link hereafter :

<http://www.insee.fr/fr/publications-et-services/sommaire.asp?codesage=IMET121&nivgeo=0>, and for fresh vegetables and fruits.

in Agreste - Chiffres et Données - n°165 - février 2005.

The index of purchase prices of the means of agricultural production (IPAMPA) reflects the variations of goods and services used in the agricultural process. They are based on the survey conducted by the ministry of agriculture at wholesale dealers of fertilisers, feed for animals, phytosanitary products, seeds, veterinary products and services and small equipment ; IPAMPA are also based on output prices industry (IPP) for energy and equipment goods ; on consumption prices (IPC) for fuel ; and on construction index for buildings (BT and TP) and their maintenance. They are based on the year 2005.

Further datas (historical datas. simplified methodology) are located on the HTML page of this publishing :

<http://www.insee.fr/fr/themes/info-rapide.asp?id=80>

- Find directly historical data in the database « Base de Données Macro-économiques » : [G1123](#), [G1124](#)

- Press contact : bureau-de-presse@insee.fr

Next publishing : January 31th at 12 a.m

